



Office of Financial Aid

Central Washington University

Student Asset Form

Dear Student

Upon receiving your financial aid information, further clarification is needed. Please return this document with the following information. Net worth means current value minus debt. If net worth is one million dollars or more, enter \$999,999. If net worth is negative, enter 0. Do not leave anything blank; put N/A if not applicable.

- 1) Total balance of Cash/Checking/Savings accounts \$ _____
(The balance as of the date FASFA was signed.)
- 2) Net Worth of Investments
Investments include real estate (do not include the home you live in), trust funds, UGMA and bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state pre-paid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments. **Investments do not include** the home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking accounts already reported. \$ _____
- 3) Net Worth of Business
Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. Do not include the value of a small business that you and/or your spouse own and control and that has 100 or fewer full-time or full-time equivalent employees.
\$ _____
- 4) Net Worth of Investment Farm
Do **not** include the value of a family farm that you and/or your spouse live on and operate. \$ _____

If you purposely give false or misleading information, you may be fined \$20,000, sent to prison, or both as per the Higher Education Act. These documents must be submitted before any further action can be processed regarding your student's financial aid application.

Print Name _____ SID# _____

Signature _____ Date: _____

Thank you,
CWU Financial Aid Office

***This form should be uploaded through your "To Do List" on the MyCWU Student tab.
You should keep a copy of this worksheet for your records.***

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