



CENTRAL WASHINGTON UNIVERSITY

Office of Financial Aid

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2007-2008 Verification Worksheet

Independent

Your application was selected for review in a process called "Verification." In this process, CWU will compare information from your application with signed copies of your and your spouse's 2006 Federal tax forms, W-2 forms, and/or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid.

Complete this verification form and submit it to the Office of Financial Aid as soon as possible. Your financial aid award cannot be completed until all documents requested are turned in and verification is complete.

What you should do

1. Collect your (and your spouse's) financial documents (Federal income tax forms, W-2 forms, etc.).
2. Complete and sign this worksheet.
3. Submit the completed worksheet, **signed** copies of your tax return, W-2s and any other documents requested to the financial aid office. Please write your CWU ID number on all forms.
4. CWU's financial aid office will compare information on this worksheet and any supporting documents with the information you submitted on your application.
5. Please contact CWU's Financial Aid Office if you have questions about completing this worksheet.

Central Washington University must review the requested information, under the financial aid program rules (34 CFR, Part 668).

A. Student Information

Check one: _____ Continuing CWU Student _____ New Undergraduate Student _____ New Graduate Student

Last name _____ First name _____ MI _____ CWU ID number _____

B. Family Information

• **List yourself and your spouse (if you have one):**

- a) your children, if you provide more than half of their support from **July 1, 2007 through June 30, 2008**, and
- b) other people if they currently live with you, and you provide more than half of their support and will continue to provide more than half of their support from **July 1, 2007 through June 30, 2008**.

Write in the name of the college for any household member who will be attending college at least half-time between **July 1, 2007 and June 30, 2008**, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	List College this person is attending this coming year, 07-08. (Do not include Running Start)
		Self	Central Washington University
		Spouse	

Use additional paper to list family members if necessary.

In 2006, did you or anyone in your household (listed above) receive benefits from any of the federal benefit programs listed?

Mark all that apply. List household member(s) receiving benefits _____.

- Supplemental Security Income Food Stamps Free or Reduced Price Lunch TANF WIC

Tax returns include the 2006 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, you must request a **"Tax Return Transcript"** from the IRS at 1-800-829-1040.

COMPLETE REVERSE SIDE to indicate which forms you are submitting for review.

C. Student's and Spouse's Tax Forms and Income Information for Calendar Year 2006

Student: Check only one box

- Check here if you are attaching a **signed** 2006 tax return
- Check here if you will not file and are not required to file a 2006 tax return.

Student: Check only one box

- Check here if you earned income and attach W-2 forms from all employers.
- Check here if you did not receive any W-2 forms.

Spouse: Check only one box

- Check here if you are attaching a **signed** 2006 tax return
- Check here if you will not file and are not required to file a 2006 tax return.

Spouse: Check only one box

- Check here if you earned income and attach W-2 forms from all employers.
- Check here if you did not receive any W-2 forms.

Students and spouses: If you or your spouse earned income, and did not file and were not required to file a 2006 Federal income tax return, list below your employers and any wages received in 2006 (use and attach copies of W-2 forms or other earning statements).

Student

Employer	2006 Income/wage amount

Spouse

Employer	2006 Income/wage amount

Students

Complete EACH COLUMN, Enter ZERO if you do not have an amount to report.

\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.
\$	Social Security benefits received for yourself and on behalf of other family members that were not taxed (such as SSI). Report benefits paid directly to the student in the Student column.
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of line 28 plus line 32 or 1040A-line 17
\$	Child support received for all children. Don't include foster care or adoption payments. LIST NAMES OF CHILDREN:
\$	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18.
\$	Credit for Federal tax on special fuels from IRS Form 4136-line 20 – non-farmers only.
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).
\$	Veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
\$	Any other untaxed income or benefits not reported elsewhere on this form, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 & 79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer or benefits from flexible spending arrangements, e.g., cafeteria plans
\$	Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form.
\$	Child support paid because of divorce or separation or as a result of a legal requirement. LIST NAMES OF CHILDREN: Do not include support paid for children reported on the front of this form.
\$	Taxable earnings from Federal Work-Study or other need-based employment portions of fellowships and assistantships.
\$	Student grant, scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.

D. Sign this Worksheet

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct. Student must sign.

Please continue checking on your Safari "To Do List" to see if you have been requested to submit additional information.

Student signature _____

Date _____

Spouse signature _____

Date _____

<p>WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.</p>
