Central Washington University
BAC Meeting  October 2013

George Clark
Vice President for Business and Financial Affairs
Agenda

• Strategic Plan discussion – George (10:00 – 10:30)
• RCM update – George (10:30 – 10:40)
• Staffing update – George (10:40 – 10:45)
• Associate Provost/University Centers update – Tracy Pellett (10:45 – 11)
• Organizational Efficiency/IR Office update – Jim DePaepe (11:00 – 11:15)
• UFC Bargaining update – James Busalacchi (11:15 – 12:00)
Celebrations – Happy Belated Birthday!

- Bill Yarwood
- Rhonda Schmidt
Facilities Organizational Changes

• Michael Moon selected to be Director Facilities Maintenance and Operations
  • Associate Director Facilities with Boise State University
  • Prior Interim Director of Facilities with Boise State
  • Technical Facilities Manager with Seattle Center
  • BA Washington State University
  • Starts work with CWU on October 28th
  • Please stop by and welcome Michael to CWU and Ellensburg!
Other Staffing updates.....

• Director of Conference Services position eliminated
  – Mary Aho will lead conference services
• Unfortunately, CWU has had to make several course corrections to move forward
  – Please reassure staff
  – Hard work and do their jobs => okay
  – Staff and position eliminations are not arbitrary and not taken lightly.
    • Require much thought, diligence and feedback before an action is taken
    • Ensure performance feedback and annual ratings are completed
Enrollment – John Swiney

- Freshman enrollment estimate = 1500 (+75-+85 beyond target)
- Transfer students = 1325 (flat which is good)
- Continuing students at 7600 target
- Total headcount anticipated 10,225 average for the year
- Overall, Enrollment and Admissions working very hard to hit targets with initial indications positive for FY 2014
Resource Budgets by Fund
FY 2014

State/Tuition 108.0
Aux 39.7
Grants & Contracts 47.2
Local Dedicated 23.5
Capital 36.6
S&A/522 Funds 13.0
Internal Service 7.7
Scholarship 5.0
Foundation 2.5
Total 283.2
FY 2014 Beginning Unrestricted Fund Balance Breakdown by Fund Group

* To be funded at 25% increment per year
Summary

• Welcome Mike Moon
• Enrollment looks good
  – may have a -100 miss due to sophomore enrollment drops
  – EM working to mitigate any reductions
• New academic year off to a solid start
FY 2013-2014 Budget Profiles
Initial Stack Allocations

- Key Area Investments
  - Student Success and Retention
  - Increased Degree Production
  - Marketing Strategies – why do students come to CWU?
  - Centers & Dual Admission
  - Information Security Structure – risk management
  - Institutional Research – Data Mart
  - Capital Campaign Readiness
  - Call Center
  - Development Officer deployment

FY 2013 Estimate
- $101.9M
  - $1M Contingency
  - $1,407 CWU Benefits
  - $10.9M President
  - $26.2M BFA
  - $26.2M ASL

FY 2014 Estimate
- $108 M
  - $4.4M Central Accts
  - $20.9M President
  - $19.1M BFA
  - $63.6M ASL

- $0

- $30M

- $60M

- $90M

- $100M

- $110M
FY 2013 – 2014 Budget Profiles
Initial Stack Allocations

- **$108M**
  - **$110M**: $4.4M Central Accts
  - **$100M**: $20.9M President
  - **$90M**: $19.1M BFA
  - **$60M**: $63.6M ASL
  - **$30M**:
  - **$0**: FY 2014 Estimate

- **$1,158,639**
- **$13,277,375**
- **$17,240,059**
- **$1,665,612**
- **$7,675,636**
- **$11,349,374**
- **$3,027,515**
- **$794,930**

- **Acad & Student Life**: $13,277,375
- **College of Ed & Prof St**: $17,240,059
- **College of the Sciences**: $1,665,612
- **Grad Studies & Research**: $7,675,636
- **College of Arts & Hum**: $11,349,374
- **Library Services**: $3,027,515
- **Ctrs & CC Relations**: $794,930
- **College of Business**: $13,277,375
- **Undergraduate Studies**: $1,158,639
- **International Studies & Programs**: $11,349,374
- **Student Success**: $7,675,636