

Records Management Advice

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Electronic Records Management: How Long Do Text Messages Need to be Kept?

Purpose: Provide guidance to state agencies and local government entities on the retention of text messages.

Is there one retention period for text messages?

NO – The retention period for public records depends on the *function* and *content* of the record, not its format or method of transmission.

How long text messages need to be kept depends of the agency's business, legal and accountability needs to retain the evidence of the transaction that is documented in the text message. Like public records in any format, some only need to be kept for a very short time, some need to be kept a little longer, and some will be "Archival" and kept forever.

The questions to ask to determine the function/content of text messages are:

- 1. What is the message about? (content)
- 2. Why was it sent and for what purpose? (function)

Having just one blanket retention period for text messages is akin to having a single retention period for all letter-sized paper – the format does not determine the retention.

Aren't all text messages transitory records?

NO – It is important to distinguish between public records created and/or received in a transitory type of *format* (such as text messages) from those public records which have only transitory retention value (based on their function/content).

Is simply keeping all text messages the answer?

NO – <u>Storing</u> every text message is not the same as <u>managing</u> public records created and/or received as text messages. Such a strategy is unlikely to be sustainable in the long run, will make it harder to locate the public records that do need to be retained and may not be the most efficient use of agency resources.

Where can I find out what the retention is based on the function and content?

RECORDS RETENTION SCHEDULES – These schedules set out the minimum required retention periods and grant permission to either destroy or transfer the records at the end of that period. The current approved records retention schedules are available from Washington State Archives' website at:

State Agencies:

http://www.sos.wa.gov/archives/recordsmanagement/state-agencies-records-retention-schedules.aspx

Local Government Entities:

http://www.sos.wa.gov/archives/RecordsManagement/Local-Government-Records-Retention-Schedules--By-Type-of-Agency.aspx

Additional advice regarding the management of public records is available from Washington State Archives:

www.sos.wa.gov/archives recordsmanagement@sos.wa.gov