



## Uncommon Situations-Verification Parent/Parent’s Spouse or Partner

As a parent or parent’s spouse/partner of a dependent student, you have been selected to verify your income information for the 2022 tax year. Complete this form if you, the parent, (and parent’s spouse/partner if married and/or living together) had an uncommon situation for the 2022 tax year.

*Notify the financial aid office if you had a change in marital status after December 31, 2022.*

_____	_____
Student Name	CWU Student ID#:

### Instructions:

- **Complete page 1-2 of this form-** see pg. 3 for instructions on retrieving tax data from the IRS.
- **Print and Sign forms with handwritten signature-** Per Federal regulations, contributor(s) must sign form with handwritten signature. If you are married and filed jointly, only one contributor needs to sign the form. If you do not have access to a printer, you may request a form be mailed to you.  
Email: [financialaid@cwu.edu](mailto:financialaid@cwu.edu)
- **Submit form and required documentation-**You have the option to allow your student to upload documents to their MyCWU portal **OR** send the forms directly to financial aid- [financialaid@cwu.edu](mailto:financialaid@cwu.edu).

### Please select one of the following:

- One Parent Only:** I am the parent or parent’s spouse/partner listed on my student’s FAFSA. I am providing the information for myself only. I am either not married or my spouse/partner was not asked to verify their information.
- Parents (Parent and Spouse/Partner):** I am married or living with my partner listed on the student’s FAFSA. We are providing our tax information for the 2022 tax year

**Important:** To be eligible for federal aid, the student and all contributors are required to consent and approve data sharing and importing income/tax information from the IRS to the FAFSA form. This includes you and your spouse if you are on the student’s FAFSA. *Consenting to share your information does not make you responsible for your student’s educational expenses.* When using the Federal Tax Information (FTI) transfer, most cases do not require further documentation. Even if data sharing and import are unsuccessful, or you and your spouse filed taxes separately in 2022, you must provide consent for your student to be eligible for Federal aid.



Choose one option and submit the required documentation:

- Option 1: Filing Extension (granted by the IRS): I have consented for the FTI transfer for my 2022 tax information to my student's FAFSA, but it was unsuccessful. I have been granted a filing extension by the IRS beyond the automatic six-month extension for the 2022 tax year and attached the following documentation:
Option 2: Amended Tax Return(s): I have consented for the FTI transfer for my 2022 tax information to my student's FAFSA, but it was unsuccessful. I have amended my tax return for the 2022 tax year and made corrections using the 1040x form. I have attached the following documentation:
Option 3: Victim of Identity Theft: I have consented for the FTI transfer for my 2022 tax information to my student's FAFSA, but it was unsuccessful due to being a victim of identity theft for the 2022 tax year. I have attached the following documentation:
Option 4: Non-IRS Income Tax Return: I have consented for the FTI transfer for my 2022 tax information to my student's FAFSA, but it was unsuccessful because I filed a non-IRS income tax return. I have attached the following documentation:

Certification- One Parent (Only one parent selected/on FAFSA or filed jointly with other parent and providing joint information).
By signing below, I certify all information reported is complete and correct.
Parent Signature (handwritten signature is required) count Date
Certification-Other Parent (if filed separately from above parent on FAFSA and providing individual information).
By signing below, I certify all information reported is complete and correct.
Parent Spouse/Partner Signature (handwritten signature is required) Date